

8 March 2024

**Proposed adoption of new Memorandum and Articles of Association**

**Notice of Extraordinary General Meeting**

Reconstruction Capital II Limited ("RC2", the "Company" or the "Group"), a closed-end investment company incorporated in the Cayman Islands, today announces that it has posted a circular to shareholders (the "Circular") in connection with a proposal for the adoption of new memorandum and articles of association of the Company.

The Circular will include a notice of the Annual General Meeting ("AGM") of the Company which is being convened for 10.00 a.m. on 3 April 2024, at the offices of Apex Group Fiduciary Services Limited at IFC 5, St Helier, Jersey JE1 1ST.

For further information, please contact:

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